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## SREI EQUIPMENT FINANCE LIMITED

**Registered Office:** 'Vishwakarma', 86C, Topsia Road (South), Kolkata – 700 046, West Bengal, India;  
**Tel:** +91 33 6160 7734; **Fax:** +91 33 2285 7542; **Corporate Office:** Room no. 12 & 13, 2nd Floor, 6A,  
Kiran Shankar Roy Road, Kolkata – 700 001, West Bengal, India; **Tel:** +91 33 6499 0230;  
**Head Office:** Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091, West Bengal, India;  
**Tel:** +91 33 6639 4700; **Fax:** +91 33 6602 2600 **Compliance Officer:** Ms. Ritu Bhojak, Company  
Secretary and Compliance Officer, **Tel:** +91 33 6160 7734;  
**Toll Free No.:** 1800 4197 734; **Fax:** +91 33 2285 7542; **Email-id:** connect@sreibonds.com;  
**Website:** www.sreiequipment.com; **Corporate Identity Number:** U70101WB2006PLC109898

### PROMOTER: SREI INFRASTRUCTURE FINANCE LIMITED

PUBLIC ISSUE BY SREI EQUIPMENT FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("SECURED NCDs") FOR AN AMOUNT OF ₹1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO ₹4000 MILLION, AGGREGATING UPTO ₹5,000 MILLION ("TRANCHE I ISSUE LIMIT") ("TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹14,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 09, 2019 (THE "SHELF PROSPECTUS"). THE SHELF PROSPECTUS TOGETHER WITH THE TRANCHE 1 PROSPECTUS SHALL CONSTITUTE THE "PROSPECTUS"/ THE "OFFER DOCUMENT". THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED.

### Notice

The above mentioned Tranche 1 Issue, which opened for subscription on August 19, 2019 and was scheduled to close for subscription on September 18, 2019 and the base issue size of ₹ 1,000 million was oversubscribed by 1.14 times of base issue size as per the bidding data, on September 09, 2019.

Subsequently, there has been a revision in the credit rating of the Secured NCDs i.e. from BWR AA (Outlook:Negative) to BWR A+ (Outlook:Negative) by Brickwork Ratings India Private Limited. In view of the revision in the credit rating, the Company has decided not to proceed with the Tranche 1 Issue with immediate effect and as a consequence thereto has decided to unblock/refund the Application money received from the Applicants.

This public notice should be read in conjunction with the Tranche 1 Prospectus dated August 09, 2019 read along with the Shelf Prospectus dated August 09, 2019 and Statutory Advertisement cum corrigendum dated August 16, 2019. All the capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Prospectus.

**Place : Kolkata**  
**Date : September 11, 2019**

**For Srei Equipment Finance Limited**  
**Sd/-**  
**Chairman**