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Initial public offer of equity shares on the main board of the Stock Exchanges in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan the QR code to view the RHP)

DENTA WATER AND INFRA SOLUTIONS LIMITED

Our Company was incorporated as 'Denta Properties and Infrastructure Private Limited' in Bangalore, Karnataka as a private limited company under Companies Act, 2013, pursuant to a certificate of incorporation dated November 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Thereafter, pursuant to a resolution passed at the meeting of the Board of Directors held on June 14, 2023, and a special resolution of the Shareholders at the extraordinary general meeting held on June 26, 2023, the name of our Company was changed to 'Denta Water and Infra Solutions Private Limited' and a fresh certificate of incorporation dated July 31, 2023, consequent upon the name change, was issued by the Registrar of Companies, Karnataka at Bangalore ('RoC'). Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on August 14, 2023, and consequently, the name of our Company was changed to 'Denta Water and Infra Solutions Limited', and a fresh certificate of incorporation dated September 12, 2023 was issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please see section titled 'History and Certain Corporate Matters' on page 216 of the Red Herring Prospectus dated January 16, 2025 ('RHP') filed with the RoC.

Corporate Identity Number: U70109KA2016PLC097869

Registered Office: # 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore, South Bangalore- 560 004 Karnataka, India. Telephone: +91 080 2991 6509. Contact Person: Sujata Gaonkar, Company Secretary and Compliance Officer.
Website: www.denta.co.in; E-mail: cs@denta.co.in

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

INITIAL PUBLIC OFFER OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION ("ISSUE").

We are water and infrastructure solutions company engaged in design, installation and commissioning of water management infrastructure projects with expertise in ground water recharging projects.

The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations.

- QIB Portion: Not more than 50% of the Issue
- Non-Institutional Portion: Not less than 15% of the Issue
- Retail Portion: Not less than 35% of the Issue

PRICE BAND: ₹279 TO ₹294 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 27.90 TIMES AND 29.40 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE LOWER END OF THE PRICE BAND (i.e FLOOR PRICE) IS 8.97 TIMES AND AT THE UPPER END OF THE PRICE BAND (i.e CAP PRICE) IS 9.45 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 32.94 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FULL FINANCIAL YEARS IS 45.90%.

BIDS CAN BE MADE FOR A MINIMUM OF 50 EQUITY SHARES AND IN MULTIPLES OF 50 EQUITY SHARES THEREAFTER.

In accordance with the recommendation of Committee of Independent Directors of our Company, pursuant to their resolution dated January 16, 2025, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section on page 108 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transactions, as applicable, disclosed in the "Basis for Issue Price" section on page 108 of the RHP and provided below in this advertisement.

In making an investment decision and purchase in the Issue, potential investors must only rely on the information included in the RHP and the terms of the Issue, including the merits and risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

For details, refer to "Risk Factors" on page 33 of the RHP.

- 1) Legal Proceedings by Lokayukta and Enforcement Directorate:** In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore ("Lokayukta") and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.
- 2) Complaints filed with SEBI and other authorities:** Certain untraceable persons have filed complaints with SEBI and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. There is no assurance that our Company or SEBI or other authorities do not receive similar complaints in future. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.
- 3) Customer Concentration:** Our revenue contribution from government clients has increased from 18.25% in FY 2023 to 63.40% as of FY 2024, and we currently rely substantially on our government clients for our revenues.
We derive a significant part of our revenue from some customers. If one or more of such customers choose not to source their requirements from us or to terminate our contracts, our business, cash flows, financial condition and results of operations may be adversely affected. For further details on revenue contribution by our customers, please see section titled "Risk Factors" on page 42 of the RHP.
- 4) Dependency on Government of Karnataka:** Our Company relies heavily on the Government of Karnataka for its business. 83.98% of our revenue from operations in six months period ended September 30, 2024, is from Government of Karnataka.
- 5) Dependency on procurement of projects:** We are significantly dependent on the procurement of projects. Our revenue and earnings are dependent upon award of new contracts which we cannot directly control. If we fail to secure new contracts on a continual basis, our operating results may be materially and adversely affected, and we may be unable to secure projects or maintain our growth it may impact our profitability and subsequently our revenues, and business operations.
- 6) Supplier concentration risk:** We rely on a limited number of suppliers for our raw material, loss of these suppliers may have an adverse effect on our business, results of operations and financial conditions. For further details on suppliers, please see section titled "Risk Factors" on page 44 of the RHP.
- 7) Outstanding Litigations:** There is an outstanding litigation against our Promoter, Sowbhagyamma. Any adverse decision in such proceedings may render us / them liable to liabilities / penalties and may adversely affect our business, results of operations and financial condition. For further details, please refer to page no. 348 of RHP.

Continued on next page.

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- 8) **Risk relating to joint venture arrangements:** We enter into joint ventures arrangements for completion of our projects which may expose us to additional liabilities on account of our partners' failure or underperformance and any premature termination of which, may adversely affect our business, reputation, financial condition and results of operations.
- 9) **Order Book related risk:** Our current order book may not necessarily translate into future income in its entirety. Some of our current orders may be modified, cancelled, delayed, put on hold or not fully paid for by our customers, which could adversely affect our business, financial condition, results of operations and future prospects. For further details on Order Book, please see section titled "Risk Factors" on page 42 of the RHP.
- 10) **The Weighted Average Cost of Acquisition of all Equity Shares** transacted in last three years, 18 months and one year preceding

the date of the RHP:

Period	Weighted average cost of acquisition (₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest price – Highest price (in ₹)*
Last one year	Nil	Nil	0-0
Last 18 months	Nil	Nil	0-0
Last three years	Nil	Nil	0-0

* As certified by Maheshwari & Co., Chartered Accountants, by way of their certificate dated January 16, 2025.

11) The BRLM associated with the Issue has handled 1 Main Board issue in the past three years and such issue has not closed below the issue price on listing price.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE* TUESDAY, JANUARY 21, 2025

BID/ISSUE OPENS ON* WEDNESDAY, JANUARY 22, 2025*

BID/ISSUE CLOSES ON FRIDAY, JANUARY 24, 2025*****

*Our Company in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid Issue Period shall be one Working Day prior to the Bid Issue Opening Date i.e. Wednesday, January 22, 2025.

**Our Company in consultation with the BRLM, may consider closing the Bid Issue Period for QIBs on one Working Day prior to the Bid Issue Closing Date in accordance with the SEBI ICDR Regulations.

***UPI Mandate end time shall be at 5:00 pm on the Bid Issue Closing Date.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):	
Submission and Revision in Bids	Bid Issue Closing Date
Submission of electronic applications (Online ASBA through 3-m-1 accounts) - For RIBs	Only between 10:00 a.m. and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 a.m. and up to 3:00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 10:00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs where Bid Amount is more than ₹500,000)	Only between 10:00 a.m. and up to 12:00 p.m. IST

Modification/Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10:00 a.m. on the Bid Issue Opening Date and up to 4:00 p.m. IST on Bid Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 a.m. on the Bid Issue Opening Date and up to 5:00 p.m. IST on Bid Issue Closing Date
* UPI mandate end time and date shall be at 05:00 p.m. on Bid Issue Closing Date.	
** QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.	
Post Offer Schedule:	
Event	Indicative Date
Bid Issue Closing Date	Friday, January 24, 2025
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, January 27, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account	On or about Monday, January 27, 2025
Credit of Equity Shares to demat accounts of Allottees	On or about Monday, January 27, 2025
Commencement of Trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, January 29, 2025

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")

In case of any revision to the Price Band, the Bid Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid Issue Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid Issue Period for a minimum of one Working Day, subject to the Bid Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members (s) and information to the Designated Intermediaries and the Sponsor Banks, as applicable. The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Issue shall be allocated to a proportionate basis to Qualified Institutional Buyers ("QIBs") (QIB Portion), provided that our Company in consultation with the BRLM may also allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ten lakh rupees and up to two lakh rupees, and (b) two-third of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs, if applicable, in which the corresponding Bid Amount will be locked by the SCRSs or by the Sponsor Banks under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors and/or not permitted to participate in the Issue through the ASBA process. For further details, please see section titled "Issue Procedure" on page 378 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available for UPI Bidders bidding through the UPI Mechanism in the Depository database. otherwise, the Bid cum Application Form will be liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID for UPI Bidders bidding through the UPI Mechanism as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account for other correspondence related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH Aadhaar AND ARE IN COMPLIANCE WITH THE NOTIFICATION ISSUED BY CENTRAL BOARD OF DIRECT TAXES NOTIFICATION DATED FEBRUARY 13, 2020 AND READ WITH PRESS RELEASES DATED JUNE 25, 2021, SEPTEMBER 17, 2021 AND MARCH 28, 2023 AND ANY SUBSEQUENT PRESS RELEASES IN THIS REGARD.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 216 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 300,000,000 divided into 30,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up equity share capital of our Company is ₹ 192,000,000 divided into 19,200,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 37 of the RHP.

LISTING: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an "in-principle" approval from BSE Limited and NSE for the listing of the Equity Shares pursuant to their respective letters, each dated February 22, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents, which will be made available for inspection from the date of the Red Herring Prospectus until the Bid Issue Closing Date, please see section titled "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the securities specified stated in the Issue Document. The investors are advised to refer to page 357 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 359 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 360 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 33 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS AND NON INSTITUTIONAL INVESTOR APPLYING IN PUBLIC ISSUES WHERE THE APPLICATION AMOUNT IS UP TO ₹ 500,000, APPLYING THROUGH REGISTERED BROKERS, SYNDICATE, CDPs & RTAs. RETAIL INDIVIDUAL INVESTORS AND NON-INSTITUTIONAL INVESTORS ALSO HAVE THE OPTION TO SEND THE APPLICATION DIRECTLY TO THE ASBA BANK (SCSBs) OR TO USE THE FACILITY OF LINKED ONLINE TRADING, DEMAT AND BANK ACCOUNT. INVESTORS ARE REQUESTED TO ENSURE THAT THE BANK ACCOUNT USED FOR BIDDING IS LINKED TO THEIR PAN. BIDDERS MUST ENSURE THAT THEIR PAN IS LINKED WITH Aadhaar AND ARE IN COMPLIANCE WITH CDBT NOTIFICATION DATED FEBRUARY 13, 2020 AND PRESS RELEASE DATED JUNE 25, 2021 AND PRESS RELEASE DATED SEPTEMBER 17, 2021, CDBT Circular No. 3 of 2023 dated March 28, 2023.

ASBA shall be available by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and adapted prospectus and also please refer to the section "Issue Procedure" on page 378 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIB") and Stock Exchanges and on the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedPFnyes&rimid=33 and <https://www.nse.gov.in/sebiweb/other/OtherAction.do?do=RecognisedPFnyes&rimid=43>, respectively as updated from time to time. For the list of UPI apps and banks to use (PCI), please refer to the link: www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedPFnyes&rimid=33 and <https://www.nse.gov.in/sebiweb/other/OtherAction.do?do=RecognisedPFnyes&rimid=43>, respectively as updated from time to time. And Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipu.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER

smc capitals

SMC Capitals Limited
A- 4014/02, Lotus Corporate Park, Off Western Express Highway, Jai Crows Signal, Goregaon (East), Mumbai - 400093 Maharashtra, India
Telephone: 022 - 66481818 | Email: info@smccapitals.com
Investor Grievance E-mail: investor.grievance@smccapitals.com; Website: www.smccapitals.com
Contact Person: Suhas Satardekar | Sarvesh Saxena; SEBI registration number: INR000011427

REGISTRAR TO THE ISSUE

INTEGRATED
CORPORATE SOLUTIONS SIMPLIFIED

Integrated Registry Management Services Private Limited
No. 30 Ramana Residency, 4th Cross Sampige Road, Mallewaram, Bangalore 560003, Karnataka, India. Telephone: 080-7246804/08161671818. Email: investor.grievance@integratedindia.in
Investor grievance e-mail: prg@integratedindia.in; densto@integratedindia.in
Website: www.integratedindia.in; Contact Person: S Giridhar
SEBI registration number: INR00000544

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sujata Gaonkar
DENTA WATER AND INFRA SOLUTIONS LIMITED
#143, 3rd floor, Sri Lakshminarayana Marudai, South End Road, Basavanagudi, Bangalore
South Bangalore - 560 004, Karnataka, India
Telephone: +91 080 2991 6509; E-mail: cs@dentaindia.co.in
Website: www.denta.co.in

Investors may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related queries, grievances and for redressal of complaints including non-receipt of letters of Allotment, non-credit of Allotment Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 33 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, SMC Capitals Limited at www.smccapitals.com, the website of the Company, DENTA WATER AND INFRA SOLUTIONS LIMITED at www.denta.co.in and on the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue at www.denta.co.in, www.smccapitals.com and www.integratedindia.in, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, DENTA WATER AND INFRA SOLUTIONS LIMITED; Telephone: +91 080 2991 6509; BRLM: SMC Capitals Limited; Telephone: 022-66481818 and Syndicate Member: SMC Global Securities Limited; Tel: 11-6602 3300 / 99106 4499 / 981100 5904 / Registered Brokers, SCBSs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum

Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCBSs, the list of which is available on the websites of the Stock Exchanges and SEBI.

ESCROW COLLECTION BANK(S)/REFUND BANK(S): PUBLIC ISSUE ACCOUNT BANK(S)/SPONSOR BANK(S): Axis Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For DENTA WATER AND INFRA SOLUTIONS LIMITED
On behalf of the Board of Directors,
Sujata Gaonkar
Company Secretary & Compliance Officer

The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of securities in the United States.

CONCEPT