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Indicate the public of the public of the Stock Exchanges in compliance with Chapter of the Securities and Exchange Beard of India (such ac Capital and Discourse Requirements) Regulations, 2011, as amended ("SEBI ICDR Regulations"). Initial public offer of equity shares on the main board of the Stock Exchanges in





DENTA WATER AND INFRA SOLUTIONS LIMITED

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

INITIAL PUBLIC OFFER OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF 🛚 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF र् 🏮 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION ("ISSUE")

We are water and infrastructure solutions company engaged in design, installation and commissioning of water management infrastructure projects with expertise in ground water recharging projects.

The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations. • QIB Portion: Not more than 50% of the Issue • Non-Institutional Portion: Not less than 15% of the Issue · Retail Portion: Not less than 35% of the Issue

> PRICE BAND: ₹279 TO ₹294 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH. THE FLOOR PRICE AND THE CAP PRICE ARE 27.90 TIMES AND 29.40 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE LOWER END OF THE PRICE BAND (i.e FLOOR PRICE) IS 8.97 TIMES AND AT THE UPPER END OF THE PRICE BAND (i.e CAP PRICE) IS 9.45 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 32.94 TIMES.

WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FULL FINANCIAL YEARS IS 45.90%. BIDS CAN BE MADE FOR A MINIMUM OF 50 EQUITY SHARES AND IN MULTIPLES OF 50 EQUITY SHARES THEREAFTER.

In accordance with the recommendation of Committee of Independent Directors of our Company, pursuant to their resolution dated January 16, 2025, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section on page 108 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transactions, as applicable, disclosed in the "Basis for Issue Price" section on page 108 of the RHP and provided below in this advertisement.

In making an investment decision and purchase in the Issue, potential investors must only rely on the information included in the RHP and the terms of the Issue, including the merits and risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

For details, refer to "Risk Factors" on page 33 of the RHP.

- 1) Legal Proceedings by Lokayukta and Enforcement 3) Customer Concentration: Our revenue contribution from Directorate: In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore ("Lokayukta") and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.
- 2) Complaints filed with SEBI and other authorities: Certain untraceable persons have filed complaints with SEBI and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. There is no assurance that our Company or SEBI or other authorities do not receive similar complaints in future. For further details, please refer to Addendum dated June 13, 2024 and November 30, 2024.

- government clients has increased from 18.25% in FY 2023 to 63.40% as of FY 2024, and we currently rely substantially on our government clients for our revenues.
 - We derive a significant part of our revenue from some customers. If one or more of such customers choose not to source their requirements from us or to terminate our contracts, our business, cash flows, financial condition and results of operations may be adversely affected. For further details on revenue contribution by our customers, please see section titled "Risk Factors" on page 42 of the RHP.
- 4) Dependency on Government of Karnataka: Our Company relies heavily on the Government of Karnataka for its business. 83.98% of our revenue from operations in six months period ended September 30, 2024, is from Government of Karnataka.
- 5) Dependency on procurement of projects: We are significantly dependent on the procurement of projects. Our revenue and earnings are dependent upon award of new contracts which we cannot directly control. If we fail to secure new contracts on a continual basis, our operating results may be materially and adversely affected, and we may be unable to secure projects or maintain our growth it may impact our profitability









- and subsequently our revenues, and business operations.
- 6) Supplier concentration risk: We rely on a limited number of suppliers for our raw material, loss of these suppliers may have an adverse effect on our business, results of operations and financial conditions. For further details on suppliers, please see section titled "Risk Factors" on page 44 of the RHP.
- 7) Outstanding Litigations: There is an outstanding litigation against our Promoter, Sowbhagyamma. Any adverse decision in such proceedings may render us / them liable to liabilities / penalties and may adversely affect our business, results of operations and financial condition. For further details, please refer to page no. 348 of RHP.
- 8) Risk relating to joint venture arrangements: We enter into joint ventures arrangements for completion of our projects which may expose us to additional liabilities on account of our partners' failure or underperformance and any premature termination of which, may adversely affect our business, reputation, financial condition and results of operations.
- 9) Order Book related risk: Our current order book may not necessarily translate into future income in its entirety. Some of our current orders may be modified, cancelled, delayed, put on hold or not fully paid for by our customers, which could adversely affect our business, financial condition,

- results of operations and future prospects. For further details on Order Book, please see section titled "Risk Factors" on page 42 of the RHP.
- 10) The Weighted Average Cost of Acquisition of all Equity Shares transacted in last three years, 18 months and one year preceding the date of the RHP:

Period	Weighted average cost	Cap Price is 'X' times the	Range of acquisition
	of acquisition	Weighted Average	price: Lowest price –
	(₹)*	Cost of Acquisition	Highest price (in ₹)*
Last one year	Nil	Nil	0-0
Last 18 months	Nil	Nil	0-0
Last three years	Nil	Nil	0-0

- * As certified by Maheshwari & Co., Chartered Accountants, by way of their certificate dated January 16, 2025.
- 11) The BRLM associated with the Issue has handled 1 Main Board issue in the past the three years and such issue has not closed below the issue price on listing price.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE* TUESDAY, JANUARY 21, 2025 BID/ISSUE OPENS ON* WEDNESDAY, JANUARY 22, 2025* BID/ISSUE CLOSES ON** FRIDAY, JANUARY 24, 2025***

The Price Band. Flore Price and issue Price will be determined by our Company in consultation with the BRUM, on the basis of assessment of market demand for the Equity Shares issued through the Book Building Pricess and on the basis of quantitative and qualitative studies and described below. The flore value of the Equity Shares is 4.10 each and the Issue Price as 27.30 times the Capital International Information Internation Inter

or the quantitive thickins also our severgist which from the basis for computing the issue price are as follows:

allowed prices in a severgist or the computer of the prices of the computer of the computing with prices of the computer of

pregate of weights, i.e. (EPS x weight) for each year divided by the total of weight

- The face value of each Equity Share is ₹10. Eornings por Sharo (₹) = Profit after tax oxoli weighted average no, of equity shares. The w

Based on basic EPS of ₹ 31.11 as per the Restated Consolidated Financial Information 9.45 Name of peer company

Surre. At the financial information for listed industry poers mentioned above is on a consolidated basis as available or uploaded on the SE / NSE website for the year ended March 31, 2024. For further details, see "- Companison of according to the FMP.

Notes: PER Ratio has been computed based on the closing market price of equity shares on the SSE website on Januar. Average Return on Net Worth (*POWT).

As claring from the Resistant Consolidated Financial Information:

Financial year on Net Worth (*POWT).

March 31, 2023. 10.

March 31, 2023. 2.

March 31, 2023. 3.

March 31, 2023. 3.

March 31, 2023. 3.

March 31, 2023. 3.

March 31, 2024. 3.

March 31, 2025. 3.

March 31, 2025. 3.

March 31, 2026. 3.

Six months period ended September 30, 2024* As on March 31, 2024 After the Issue

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ueut or credit balance o written off, as per the auc 2024 in 2024

for the year ended 2024 per on Operations Equity Share January 10, 2025 (₹ in Million)

Worth attributable to the owners of the Corusony means the aggregate value of the account and table or credit behaves of prift and loss account, after deliciting the expenditure not written of it, as per the restated and sudded statement of assets and is write-based of depresions and amaginamentor, in accordance with SEBI LCDR Regulat (see Performance Indicators ("PKPs"):



ntinued from previous page.					
The KFP of our Company have been disclosed in the section - ricy Performance believation for pages 178 and 16, risp pages 178 in the RFP. Our Company Confirms that shall continue to disclose all Board of Directions of our Company, for a duration of one y SEB INCER Regulations. Further, the ongoing KFPs will confirm the size as per the disclosure made in the Confirm SEB INCER Regulations. Further, the ongoing KFPs will confirm the Confirm Company KFPs and confirm the Confirm	actively. We have described and d the KPIs included in this section o lar after the date of listing of the E bjects of the Issue" on page 98 on the tobe certified by a member of	efined the KPIs, as applicab n a periodic basis, at least o quity Shares on the Stock Ex of the RHP, whichever is later an expert body as required i	le, in the section titled 'Defin' noe in a year (or any lesser cohange or till the complete or of for such other duration a under the SEBI ICOR Regula ar ended March 31 2024, Ma	ations and Abbreviations" on period as determined by the utilisation of the proceeds of a may be required under the tions.	 Operating ESITOA Margin is calculated as ESITOA divided by Revenue from Operations. Resistance point for the princing layer after that PTAT intent in cent after that attributes the coveres of the Company as appearing in the Resistance Financial Información. PAT Margin is calculated as RPT for the periodyper divided by revenue from operations. PAT Margin is calculated as RPT for the periodyper divided by revenue from operations. PAT Margin is calculated as RPT for the periodyper divided by revenue from operations. PAT when the man the aggregates value of the pasies ophine report and and it revenue revenue for use of use of the profits and executives previous account and of the committed operations. PAT when the man of includer reserves or calculated out of revealuation of assets, capital revenue raining on consolidation, capital redemption reserve, write-back of depre-ambigumation. Net debt in on-current borrowing - current borrowing - cash and Cash Equivalent.
KPIs	Six months period ended September 30, 2024	Financial year ended March 31, 2024	Financial year ended March 31, 2023	Financial year ended March 31, 2022	9. Det equity ratio means ratio of total debit (long term plus short-term including current maturity of fong-term debit) and Equity Share capital plus other equity. 10. Return on Capital Employed (ROCE) is calculated as Earning Selorn interest and taxes (EBIT) divided by Capital Employed EBIT is calculated as EBITDA minus dep Capital Employed is calculated as Total Equity plus browwing (long term and short term) minus cash and bank balances.
Revenue from operations 11	977.80	2,385.98	1,743.24	1,195.72	11: Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
Revenue Growth (%) 7	NA.	36.87%	45.79%	272.84%	12. Unabled revenue is the revenue for which work completed but invoice not raised.
Total Income in	985.10	2,418.37	1,757.47	1,196.35	8. Weighted average cost of acquisition
Operating EBITDA 16	327.65	791.37	669.60	518.11	The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
Operating EBITDA Margin (%) **	33.51%	33.17%	38.41%	43.33%	There has been no issuance of Equity Shares or convertible securities ("Securities") (excluding Equity Shares issued under the ESOP Scheme or Equity Share
Restated profit for the period / year after tax ("PAT") *	241.99	597.25	501.12	383.37	pursuant to a bonus issue) during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share cap
PAT Margin (%) (1)	24.75	25.03%	28.75%	32.06%	Company (calculated based on the pre-Issue capital before such transaction(s), in a single transaction or multiple transactions combined together over a span of 30 c
Operating Cash Flow	(467.59)	268.95	514.64	(78.03)	ii) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)
Net Worth 18	1,884.63	1,642.56	1,045.47	544.31	There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, or share
Return on Equity (RoE) (%) **	12.84%	36.36%	47.93%	70.43%	having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the d
Return on Capital Employed (RoCE) (%) 100	18.96%	76.99%	95.98%	126.60%	certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issu before such transactions), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
EPS ^(th)	12.60	31.11	26.10	19.97	iii) Since there are no such transactions to report to under (i) and (ii) therefore, information based on last 5 primary or secondary transactions (secondary transactions)
Unblied Revenue (19)	449.25	422.63	77.42	12.27	Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not obtained the control of th

- ns the Revenue from Operations as appearing in the Restated Financial Information. ed as Revenue from operations for the current year / period minus Revenue from operations for the previous year as a % of Re

- operations for the previous year (yellor).

 3. Total income industry evenue from operation and other income.

 4. Uperamp EBITUA is calculated as point betwee as, pius innance costs and deprecation and amortisation expenses, less other income.

 5. Operaming EBITUA is calculated as EDITUA divided by fleweruse from Operations

 6. Restated profit for the period it year after tax (PRT) refers to profit after tax attributable to owners of the Company as appearing in the Restated Financial Information.

 7. PRI Margin (fig.) acculated as PRI Calculated a

Metric	Explanation for the KPI	
Revenue from Operations	Revenue from operation is used by our management to track the revenue pro- financial performance of our Company and size of our business.	file of the husiness and in turn helps assess the overal
Total Income	Total income is used by the management to track revenue from operations and	other income
EBITDA	EBITDA is earnings before Interest, Taxes, Depreciation and Amortization exp	ense.
	EBITDA provides information regarding the operational efficiency of the busine	ess of the Company.
EBITDAMargin	EBITDA Margin (%) is an indicator of the operational profitability and financial p	performance of our business
Profit after Tax	Profit after Tax provides information regarding the profitability of the business of	four Company.
PAT Margin	PAT Margin (%) is an indicator of the overall profitability and financial performa-	nce of our business.
Operating Cash Flow	Operating cash flows activities provides how efficiently our company generate:	s cash through its core business activities.
Net Worth	Net worth is used by the management to ascertain the total value created by position of the entity.	the entity and provides a snapshot of current financial
Net Debt	Net Debt represents the borrowings (current and non-current) less cash and ca	ash equivalents and other bank balances.
Debt to Equity Ratio	The debt-to-equity ratio compares an organization's liabilities to its shareholeverage the organization is using	older's equity and is used to gauge how much debt of
Return on Capital Employed (RoCE%)	RoCE is calculated as Earnings before Interest and Taxes (EBIT) divided by the expressed as a percentage. RoCE is an indicator of our Company's efficient indicative of the profit generation by our Company against the capital employer.	cy as it measures our Company's profitability. RoCE is
Return on Equity (RoE%)	RoE refers to profit after tax, divided by the Average of Total Equity (Average during that year, and expressed as a percentage, RoE is an indicator of the profit ability. RoE is indicative of the profit generation against the equity contribution.	Company's efficiency as it measures the Company's
Unbilled Revenue	Unbilled revenue is the revenue for which work completed but invoice not raise	d.
et forth are the details of comparison	of key performance indicators with our listed industry peers:	(₹ in million, except otherwise states

Set forth are the details of com	parison of key	performance in	dicators with o	ur listed indus	try peers:		(₹ in mi	llion, except oth	nerwise stated
Particulars		Our Company			VA Tech		W	abug EMS Limi	ted
Key Financial Numbers	FY 2023-24	FY 2022-23	FY 2021-22	FY 2023-24	FY 2022-23	FY 2021-22	FY 2023-24	FY 2022-23	FY 2021-22
Revenue From Operations **	2,385.98	1,743.24	1,195.72	28,564.00	29,604.8	29,793.00	7,933.10	5,381.62	4,772,37
Total Income (2)	2,418.37	1,757.47	1,196.35	28,998.00	30,140.8	30,116.90	8,090.68	5,432.77	4,814.16
Operating EBIDTA (1)	794.37	669.60	518.11	3,662.00	3,435.8	2,370.00	2,038.47	1,500.08	1,127.09
Operating EBIDTA Margin ** Profit for the period / year after tax (*PAT*)**	33.29% 597.25	38.41% 501.12	43.33% 383.37	12.82% 2,504.00	11.61% 109.3	7.95% 1,320.60	25.70% 1,526.63	27.87% 1,088.51	23.62% 790.29
PAT Margin ^(t)	25.03%	28.75%	32.06%	8.77%	0.36%	4.38%	19.24%	20.04%	16.42%
Operating Cash Flow	286.21	514.64	(78.03)	1,335.00	849.8	116.4	(1,160.16)	(122.76)	276.01
Net Worth (1)	1,642.56	1,045.47	544.31	18,186.00	15,746.30	15,258.60	7,981.30	4,907.22	3,828.88
Net Debt **	(620.97)	(351.67)	(135.75)	(1,593.00)	326.6	1,074.80	(16.78)	(362.79)	(573.40)
Debt Equity Ratio #	0.01	0.01	100	0.15	0.14	0.28	0.09	0.09	0.01
ROCE (%)	76.99%	95.98%	126.60%	21,56%	2.90%	13.40%	24.77%	19.00%	20.00%
ROE (**)	36.36%	47.93%	70.43%	14.76%	0.70%	9.00%	23.69%	25.00%	23.00%
Unbilled Revenue 1th	422.63	77.42	12.27			(4)			

- Unbilliof Revenue 1th 422.63 77.42 19.27 Note: Data has been extracted from respective Annual Reports
 1. Revenue from operation means revenue from sales and other operating revenues.
 2. Total Income represents the fotal furnover of our business i.e., Revenue from Operations and Other Income, if any.

- 12. Untitled revenue is the revenue for which work completed but invoice not raised.

 3. Weighted average cost of acquisition.

 13. The price per share of our Company based on the primaryl new issue of shares (equity / convertible securities).

 15. The price per share of our Company based on the primaryl new issue of shares (equity / convertible securities).

 15. The price per share of our Company based on the primaryl new issue of shares (equity / convertible securities).

 15. The price per share of our Company based on the secondary shares capital information or multiple transactions combined together over a span of 30 days.

 15. The price per share of our Company is based on the secondary share capital information or multiple transactions combined together over a span of 30 days.

 15. The price per share of our Company is the based of directions of the Company are any to the transaction combined is securities.

 16. The price per share of our Company in the based of directions of the Company are any to the transaction credibing the students of the company are any to the transaction combined together over a span of rings 30 days.

 17. The price per share of our Company is the based of directions of the Company are any to the transaction of the company capital of the Company (accidated based on the pre-issue capital before such transactions) in a self-per share capital of the Company are applied to the per share capital of the Company (accidated based on the pre-issue capital before such transactions) in a self-per over a span of rings 30 days.

 18. Since there are no such transactions to seport to under (i) and (ii) the else, information based on a set 5 mmay or secondary transactions (secondary transactions) are per shared our company to the state of the company are apply to the transaction, and other than 3 years price to the date of this certificate inrespective of the size of fransaction, is about the foundary transactions.

Date of allotment	No. of equity	Face value	lssue price	Nature	Nature	Total
	shares of face value	per equity	per equity	of	of	Consideration
	₹ 10 each allotted	share (₹)	share (₹)	allotment	consideration	(in ₹ million)
August 21, 2023	14,400,000	10	N.A.	Bonus Issue in the ratio 3 Equity Shares of face value ₹ 10 each for every 1 Equity Share held	N.A.	N.A.

of below, there have been no secondary transactions in the last three years preceding the date of the RHP.

Date of transfer	No. of equity shares transferred	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of transaction	Nature of consideration	Total Consideration (in ₹ million)
June 30, 2023	1,680,000	10	Nil	Gift	Transfer by the way of gift	Nil
June 30, 2023	1,200,000	10	Nil	Gift	Transfer by the way of gift	Nil
June 30, 2023	181,400	10	Nil	Gitt	Transfer by the way of gift	Nil
June 30, 2023	4,800	10	Nil	Gift	Transfer by the way of gift	Nil
June 30, 2023	4,800	10	Nil	Gift	Transfer by the way of gift	Nil
Weighted average on	est of acquisition (WAC	Δ)				Nil

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price* (i.e. ₹ 279)	Cap price* (i.e. ₹ 294
Weighted average cost of acquisition of primary / new issue as per paragraph 6(i) above,	Ni	NI	Nil
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 6(ii) above.	Ni	Nil	Nil
Frequency arrange over or acquisition to securinally seen enducation as per jumping in they according from the company exported under (i) as share of the Company based on the last five primary or secondary transactions where Promoters, member nominate director(s) on our Board are a party to the transaction, not older than three years prior to the date of the transaction.	d (ii) above, the information has be s of the Promoter Group or Shareh	en disclosed nolders having	for price pe
Since there were no primary or secondary transactions of equity shares of the Company reported under (i) are share of the Company based on the last five primary or secondary fransactions where Pormoters, members nominate director(s) on our Board are a party to the transaction, not older than three years prior to the date of f	d (ii) above, the information has be s of the Promoter Group or Shareh	en disclosed nolders having	for price pe

Explanation for sur-Prior Cap Price being 294 price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equily Shares (set out in point no. 8 above) along with our Company's key performance indicators and financial ratios for the Fiscals 2024, 2023 and 2022.

15. Established sequence in water management projects with special focus on grand water sharing?

21. Expectise in in-house designing and engineering of water management infrashouture projects.

- 4) Outstanding order book is of ₹7.524.51 million as on November 30, 2024

 5) As on November 30, 2024, the Company has completed 35 projects worth ₹ 2.376.23 million and there have been no instances of time or cost or costs.

 6) Our asset light husiness model allows us to keep our capital reminerant hours.

- projects

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wastewards quantity.

The Issue Price will be $|\bullet|$ times of the face value of the Equity Shares. The Issue Price of $\nabla(\bullet)$ has been determined by our Company in consultation with the BRLM, on the Issue is the demand from investment for the Equity Shares through the Book Building Pricess. Our Company in consultation with the BRLM, is justified of the Issue Price in view of the above and any other Educions have a price in the Matter and you may to be all ord of the Issue Price in view of the above and any other Educions have given the Matter and you may to be all ord of your investments. Here is the South of the BRLM interest should refer the above hereitined information daying the "Financial Position" of the Issue Price in Matter and Issue Price and Issue Price in Matter and Issue Price in Matter

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 108 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")

In case of any revision to the Price Band, the Bullscus Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bullscus Period rice acceeding a bat of 11 Working Days. It case of from expecie, burning staffs or similar circumstances, our Company may in consoliation with the BRUM. Not revision to be recorded in writing, extend the Bullscus Period for a minimum of one Vorting Days, subject to the Blusse Period or consoliation with the BRUM. Not the Brum of the Price Band and the revised Bullscus Period or a minimum of one Vorting Days, subject to the Blusse Period or Blusse, Period or a minimum of one Vorting Days, subject to the Blusse Period or Blusse, A prevision in the Price Band and the revised Bullscus Period. If all and a three deminimum of the Vorting Days are the Blusse Period or the Blusse Blusse Period or the Studies of the Studies and the Studies Blusse Period or the Studies Blusse Period Blusse Blusse Blusse Blusse Period Blusse Blusse

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Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes in February 13, 2020 and read with press releases dated una 25, 2021, September 17, 2021 and Mars 1-h3, 2023 and any subsequent press releases in this COUNTENTS OF The WEMOKRADHUM OF ASSOCIATION OF OUR COMPANY AS REGARDS IS DISCLETS: or inferrations on the man objects dot or Company and the County of the

reconsisted to see many and country and country and country and the second country and country and the second country and country and second country and country and second country and country and second countr

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Sowthagyamma and Sujth TR. For details of the share capital history and capital structure of

NAMES OF THE NITTAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMMANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THERE. The Initial gardenoise for the Memorandum of Association of the Comprany was "Capital Structure" In Experiment of Comprany was "Capital Structure" Inception gen page 37 of the RRIP CLUSTORY THE RIP CLUSTORY THE CAPITAL STRUCTURE THE CAPITAL

of SEB.

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RRP for the full text of the disclaimer clause of ISSE.

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ASBA* Simple, Safe, Smart way of Application: III Place available in ASBA for Retail Individual Investors and Non Institutional Investors and Institutional Investors and Non Institutional Investors and Institutiona

BOOK RUNNING LEAD MANAGER smc capitals

SMC Capitals Limited

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SESE registration unbern-InVR000000501.

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Investors ray contact the Company Secretary and Compliance Office; the BPLIX or the Registrant to the Issue in case
of any pre-Issue or post-Issue related queries; grievances and for nedressal of compliants including non-receipt of
relates of Alloment. Ann-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund
orders or non-receipt of funds by electronic mode.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sujata Gaonkar
DENTA WATER AND INFRA SOLUTIONS LIMITED
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ENTAWATERAND INFRA SOLUTIONS LIMITED is proposing, subject to receipt of requalite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filled a red herring prospectus dated January 16, 2025 with the RoC. The Ril P is made available on the website of the SEEI at www.steples of the SEEI at www.steples of the Company at www.dester. on an Appointed investment in equity shares environe a high degree or risk and for details relating to such make, please see the section. Risk Procedure in Performance and an advantage of the Procedural investment in equity shares environe a high degree or risk and for details relating to such make, please see the section. Risk Procedure in Performance and an advantage of the Procedural investment in equity shares involves a high degree or risk and for details relating to such make, please see the section. Risk Procedure in the Pin Provingian in expension such during the Pin made and the Pin Provingian in expension such during the

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