

Sr. No.	Name of the issue: Public Issue of Equity Shares by Jinaam's Dress Limited (SME IPO) Issue Opening Date: April 9, 2019 ; Issue Closing Date: April 15, 2019
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1	Type of Issue: IPO
2	Issue size (Rs crore): Rs. 42.48 Crores.
3	Grade of issue along with name of the rating agency Name : Not Applicable Grade : Not Applicable
4	Subscription Level (Number of times) : Overall 1.108 (Source : Final Post Issue Report)
5	QIB holdings (as a % of total outstanding capital) as disclosed to stock exchange(s)
	Particulars
	%
	i. On Allotment (April 22, 2019)
	00.00%
	ii. At the end of the 1 st quarter immediately after the listing of the issue (June 30, 2019)
	00.00%
	iii. At the end of 1 st FY (March 31, 2020)
	00.00%
	iv. At the end of 2 nd FY (March 31, 2021)
	Not Available
	v. At the end of 3 rd FY (March 31, 2022)
	Not Available

6	Financials of the issuer (Consolidated) :		
	Parameters	FY 2020	Amount (Rs. in crores)
			FY2021
			FY2022
	Income from operations	92.03	Not Available
	Net Profit after Minority Interest	0.44	Not Available
	Paid-up equity share capital	22.28	Not Available
	Reserves excluding revaluation reserves	67.03	Not Available

7	Trading status in the scrip of the issuer: Issuer's equity shares are listed on the SME platform of BSE Limited (BSE)
	(i) at the end of FY 2020 : Listed and traded on BSE Limited under Group "M"
	(ii) at the end of FY 2021 : Will be updated
	(iii) at the end of FY 2022: Will be updated

8	Change, if any, in directors of issuer from the disclosures in the offer document
	(i) at the end of FY 2020 :

November 16, 2019	Appointment of Mr. Swapnil Devendra Shah as Additional Independent Director
January 2, 2020	Resignation of Ms. Neha Vishal Oswal as Whole Time Director

(ii) at the end of FY 2021 : Will be updated
(iii) at the end of FY 2022: Will be updated

9	Status of implementation of project/commencement of commercial production : Not Applicable
	(i) as disclosed in the offer document:
	(ii) Actual utilization:
	(iii) Reasons for deviation, if any:

10	Status of utilization of issue proceeds
	(i) As disclosed in the offer document :

		(Rs. in Lakhs)
Sr. No	Particulars	Amount
1.	Purchase of Machinery	700.30
2.	Augmenting the long term working capital requirements of the Company	1800.00
3.	Repayment/Pre-payment of certain debt facilities availed by the Company	500.00
4.	General Corporate Purposes	871.82
5.	Issue related Expenses	375.88
	Total	4248.00

(ii) Actual implementation: As per the disclosure made to BSE Limited vide letter dated November 14, 2019, Company has utilized complete proceeds from the Issue towards the Objects disclosed in the Prospectus by the end of six months period i.e. September 30, 2019. There has been no deviation or variation in the utilization of the proceeds.

(iii) Reasons for deviation, if any: Not Applicable

11	Comments of monitoring agency, if applicable : Not Applicable
12	Price related data
	Designated Stock Exchange: SME Platform of BSE Limited
	Issue Price (Rs.): 59
	Listing Date : April 25, 2019

Price parameters	At close of listing day April 25, 2019	At close of 30 th calendar day from listing day April 25, 2019	At close of 90 th calendar day from listing day April 25, 2019	As at the end of March 31, 2020		
				Closing price during FY	High during FY	Low during FY
Market Price	56.10	38.45	43.10	7.57	59.00	7.21
BSE SME IPO Index	1741.62	1726.59	1617.56	1364.45	1875.43	1338.12

Price parameters	As at the end of March 31, 2021			As at the end of March 31, 2022		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	NA	NA	NA	NA	NA	NA
BSE SME Index	NA	NA	NA	NA	NA	NA

(Source: Stock Exchange Data. where the 30th day/90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered)

13	Basis for Issue Price and comparison with peer group and industry average							
Accounting Ratio	Name of Company	Face Value (Rs.)	As disclosed in the Offer Document		At the end of 1 st FY March 31, 2020		At the end of 2 nd FY March 31, 2021	At the end of 3 rd FY March 31, 2022
EPS	Issuer: Consolidated	10	5.26 (Basic and Diluted)		0.20 (Basic and Diluted)		Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Peer Group: TCNS Clothing Limited	2	16.12 (Basic)	15.36 (Diluted)	10.85 (Basic)	10.84 (Diluted)		
	Industry Average:	NA		NA				
P/E	Issuer: Consolidated	11.22		37.48				
	Peer Group: TCNS Clothing Limited	53.36		30.11				
	Industry Average:	NA		NA				
RoNW%	Issuer: Consolidated	25.37		0.50%				
	Peer Group: TCNS Clothing Limited	22.74		10.52%				
	Industry Average:	NA		NA				
NAV	Issuer: Consolidated	22.02		40.09				
	Peer Group: TCNS Clothing Limited	76.54		107.36				
	Industry Average:	NA		NA				

14	Any other material information:
November 16, 2019	Change in Directorate - Appointment of Mr. Swapnil Devendra Shah as Additional Independent Director of the Company.
January 2, 2020	Change in Directorate - Resignation of Ms. Neha Vishal Oswal as Whole Time Director of the Company.
March 20, 2020	Resignation of CFO - Mr. Montu Jayesh Ghael w.e.f. March 20, 2020

March 20, 2020	Appointment of CFO - Mr. Vishal Hemraj Oswal w.e.f. March 20, 2020
June 9, 2020	Disclosure to Stock Exchange - Impact of the COVID-19 on the Company
August 21, 2020	Disclosure of Standalone Financial Results for the FY ended March 31, 2020
	Appointed Mr. Jigar Vyas, Practicing Company Secretary as Secretarial Auditor for the financial year 2020-21.
	Appointed M/s. V. M. Patel & Associates, Cost Accountant (Firm Registration No: 101519) as Cost Auditor for the financial Year 2020-21.
	Appointed M/s. M.C. Bambhroliya & Associates, Cost Accountant (Membership No: 33005) as an Internal Auditor for the financial Year 2020-21.
September 10, 2020	Initiation of Corporate Insolvency Resolution Process and Appointment of Interim Resolution Professional
September 22, 2020	Intimation of withdrawal of Corporate Insolvency Resolution Process (CIRP)
December 5, 2020	Resignation of Company Secretary & Compliance Office - Mr. Nitinkumar Nanjibhai Maniya w.e.f. November 12, 2020