

S. No.	Name of the Issuer: Muthoot Fincorp Limited			
1	<b>Type of the Issue:</b> Public issue by Muthoot Fincorp Limited (“Company” or the “Issuer”) of secured, redeemable, non-convertible, debentures of face value of ₹ 1,000 each (“NCDs” or “Debentures”) for an amount of ₹ 100 crore (“Base Issue Size”) with a green shoe option up to ₹ 300 crore amounting to ₹ 400 crore (“Tranche I Issue Limit”) (“Tranche I Issue”) which is within the shelf limit of ₹ 1100 crore (“Shelf Limit”). and is being offered by way of the Tranche I Prospectus dated August 23, 2023 containing inter alia the terms and conditions of Tranche I Issue (“Tranche I Prospectus”), which should be read together with the Shelf Prospectus dated August 23, 2023 (“Shelf Prospectus”, read together with the Tranche I Prospectus the “Prospectus”). <i>(Source: Shelf Prospectus and Tranche I Prospectus both dated August 23, 2023)</i>			
2	<b>Issue Size:</b> Rs. 100 Crore (“Base Issue Size”) with an option to retain oversubscription up to additional Rs. 300 crore aggregating to Rs. 400 crore			
3	<b>Rating of the Instrument along with the name of Rating Agency:</b>			
	As disclosed in the Offer Document:	“CRISIL AA-/Stable” by CRISIL Rating		
	As on last Updated Date:	“CRISIL AA-/Stable” by CRISIL Rating		
	At the end of 1st FY (March 31, 2024)	“CRISIL AA-/Stable” by CRISIL Rating		
	At the end of 2nd FY (March 31, 2025)	N.A.		
	At the end of 3rd FY (March 31, 2026)	N.A.		
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Secured Debenture Trust Deed dated September 21, 2023)			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 2.283 times of the Base Issue Size and 0.729 times of the Overall Issue size after considering the technical rejections <i>Source: Minutes of the Meeting for Basis of Allotment</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
	<b>Particulars (INR Crs.)</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>
	Income from operations	6579.69	N.A.	N.A.
	Net Profit for the period	1047.98	N.A.	N.A.
	Paid-up equity share capital	193.71	N.A.	N.A.
	Reserves excluding revaluation reserves	5602.75	N.A.	N.A.

<b>7</b>	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>		
	at the end of 1st FY (March 31,2024)	Listed and Traded on BSE Limited	
	at the end of 2nd FY (March 31,2025)	N.A.	
	at the end of 3rd FY (March 31,2026)	N.A.	
<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of Directors</b>	<b>Appointment/Resignation</b>
	As on last updated date	Nil	Nil
	at the end of 1st FY (March 31,2024)	N.A.	N.A.
	at the end of 2nd FY (March 31,2025)	N.A.	N.A.
	at the end of 3rd FY (March 31,2026)	N.A.	N.A.
	<i>Source: As per Company's Websites, filings and corporate announcements</i>		
<b>9</b>	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>		
	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: -		
	i. For the purpose of Working Capital		
	ii. For General Corporate Purposes		
	Actual utilization: NA		
	Reasons for deviation, if any: NA		
<b>10</b>	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):</b>		
	Disclosures in the offer document on terms of issue: No		
	Delay in payment from the Due Date: N.A.		
	Reasons for delay/non-payment, if any: N.A.		
<b>11</b>	<b>Any Other Material Information: N.A.</b>		

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Muthoot Fincorp Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE" or "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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