

Sr. No.	Name of the issue: Public Issue of secured redeemable non-convertible debentures (NCDs) by Muthoot Fincorp Limited (FY 2015) Issue Opening Date: September 28, 2015; Issue Closing Date: October 26, 2015		
1	Type of Issue: Public Issue by Muthoot Fincorp Limited, (“Company” or “Issuer”) of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each (“NCDs”), up to Rs.150 crores with an option to retain over subscription up to Rs.150 crores aggregating to Rs.300 crores (The “Issue”)		
2	Issue size (Rs crore): Rs.150 Crores with an option to retain over-subscription upto Rs.150 Crores for issuance of additional NCDs aggregating to a total of upto Rs.300 Crores. The Company issued and allotted NCDs aggregating to Rs.300 crores in the Issue. (Source: Minutes of the meeting for finalizing basis of allotment between the Company, Registrar and Lead Manages dated November 4, 2015)		
3	Rating of instrument along with name of the rating agency (i) as disclosed in the offer document : ‘CRISIL A/Stable’ by CRISIL Limited (CRISIL) (ii) at the end of FY 2016 : ‘CRISIL A/Stable’ by CRISIL Limited (CRISIL) (iii) at the end of FY 2017 : ‘CRISIL A-/Stable’ (Downgraded) by CRISIL Limited (CRISIL) (iv) at the end of FY 2018 : ‘CRISIL A/Stable’ (Upgraded) by CRISIL Limited (CRISIL)		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) : Yes		
5	Subscription level (number of times) : 2.11 times of the Base Issue size and 1.05 times of the Total Issue size after considering the cheque returns/unblocked amounts and before technical rejections (Source: Minutes of the meeting for finalizing basis of allotment between the Company, Registrar and Lead Manages dated November 4, 2015)		
6	Financials of the issuer (as per the annual financial results (standalone) submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) :		
		Amount (Rs. in crores)	
	Parameters	FY 2016	FY2017
	Income from operations	2023.22	1962.73
	Net Profit for the period	87.44	116.07
	Paid-up equity share capital	186.56	193.71
	Reserves excluding revaluation reserves	1234.50	1493.43
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of FY 2016 : Listed & Traded on BSE (ii) at the end of FY 2017 : Listed & Traded on BSE (iii) at the end of FY 2018: Listed & Traded on BSE		
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2016 : No Change (ii) at the end of FY 2017 : No Change (iii) at the end of FY 2018: No Change		
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The proceeds of Issue, after meeting the expenditures of and related to the Issue, will be utilised for various financing activities of the Company including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the Company’s existing loans and its business operations including working capital requirements (ii) Actual utilization: The Issuer will disclose in its financial statements commencing from Fiscal 2016, the utilisation of the proceeds of the Issue under a separate head along with the details. (iii) Reasons for deviation, if any: N.A.		
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) (i) Disclosures in the offer document on terms of issue : N.A. (ii) Delay in payment from the due date :N.A. (iii) Reasons for delay/ non-payment, if any: N.A.		
11	Any other material information:		
	November 19, 2016	CRISIL has downgraded the ratings of Secured Debenture public issue to “A-/Stable” as per their review on November 18, 2016	
	June 27, 2018	CRISIL has upgraded the ratings of Secured Debenture public issue to “A/Stable”	

(Source: www.bseindia.com)