

S.No.	Name of the Issuer: Shriram Transport Finance Company Limited			
1	<b>Type of the Issue:</b> Public issue by Shriram Transport Finance Company Limited (the “Company” or the “Issuer”) of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the “Debentures” or the “NCDs”), for an amount of Rs. 30,000 Lakhs (“Base Issue Size”) with an option to retain over subscription up to Rs. 70,000 Lakhs aggregating to Rs. 1,00,000 Lakhs (“Shelf Limit”) (hereinafter referred to as the “Tranche 1 Issue”)			
2	<b>Issue Size:</b> Rs. 30,000 Lakhs (“Base Issue Size”) with an option to retain oversubscription up to additional Rs. 70,000 Lakhs aggregating to Rs. 1,00,000 Lakhs (“Shelf Limit”) <i>Source: Tranche I Prospectus dated 12 July 2019</i>			
3	<b>Rating of the Instrument along with the name of Rating Agency:</b>			
	As disclosed in the Offer Document:	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings <i>Source: Tranche I Prospectus dated 12 July 2019</i>		
	At the end of 1st FY (March 31, 2020)	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings		
	At the end of 2nd FY (March 31,2021)	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings		
	At the end of 3rd FY (March 31,2022)	“CARE AA+; Stable” By CARE Ratings “CRISIL AA+/ Stable” by CRISIL and “IND AA+; Outlook: Stable by India Ratings		
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated August 20,2019)			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 1.13 times of the Base Issue Size and 0.034 times of Tranche I issue size after considering technical rejections. <i>Source –Final Post Issue Report dated August 8, 2019</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
	<b>Particulars (INR Crs.)</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
	Income from operations	16,562.36	17,420.45	19,255.17
	Net Profit for the period	2,501.84	2,498.83	2,721.10
	Paid-up equity share capital	226.88	253.06	270.52

	Reserves excluding revaluation reserves	17,778.28	21,315.31	25,823.74
	# On a Standalone basis (Source: Annual audited results for FY 20 available at the website of BSE, www.bseindia.com)			
<b>7</b>	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	at the end of 1st FY (March 31,2020)	Listed and Traded on BSE Limited and National Stock Exchange of India Ltd.		
	at the end of 2nd FY (March 31,2021)	Listed and Traded on BSE Limited and National Stock Exchange of India Ltd.		
	at the end of 3rd FY (March 31,2022)	Listed and Traded on BSE Limited and National Stock Exchange of India Ltd.		
<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>Particulars</b>	<b>Name of Directors</b>		<b>Appointment/Resignation</b>
	at the end of 1st FY (March 31,2020)	Gerrit Lodewyk Van Heerde Ignatius Michael Viljoen		Resignation Appointment
	at the end of 2nd FY (March 31,2021)	Puneet Bhatia		Resignation
	at the end of 3rd FY (March 31,2022)	Y.S Chakravarti Parag Sharma		Appointment Appointment
	<i>Source: As per Company's Websites, filings and corporate announcements</i>			
<b>9</b>	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>			
	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: -			
	i. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company - at least 75% of the Net Proceeds of the Issue.			
	ii. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue.			
	<i>Source: Tranche I Prospectus dated 12 July 2019</i>			
	Actual utilization: Utilised			
	Reasons for deviation, if any: NA			
<b>10</b>	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given):</b>			
	Disclosures in the offer document on terms of issue: No			
	<i>Source: Tranche I Prospectus dated 12 July 2019</i>			
	Delay in payment from the Due Date: N.A.			
	Reasons for delay/non-payment, if any: N.A.			

11	<b>Any Other Material Information:</b>	
	December 20,2022	The security name and symbol of SRTRANSFIN (Shriram Transport Finance Co. Ltd) is changed to SHRIRAMFIN (Shriram Finance Limited) with effect from December 20, 2022.
	July 8, 2020	Fixes Record Date for Rights Issue of equity shares
	July 2, 2020	Admission Of Writ Petition By Hon'ble Madras High Court The Company informed that on 1st July,2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.
	June 12, 2020	Update on order dated March 04, 2020, received from Directorate of Enforcement - the Company and the directors of the erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) have filed the Writ Petitions in the Hon'ble Madras High Court challenging the order dated March 04, 2020, of Directorate of Enforcement.
	June 10, 2020	Results - Audited Financial Results (Standalone and Consolidated) For the Quarter and Year Ended March 31, 2020
	April 6, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	March 31, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2020, to consider and approve the terms and conditions including the issue price of debt securities
	March 27, 2020	<p>Outcome of Allotment Committee - NCDs Meeting on March 27, 2020, in furtherance to the Company's letter dated February 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The detail of the said allotment is mentioned in Annexure - A.</p> <p>For further details, please check <a href="https://www.bseindia.com/xml-data/corpfilings/AttachHis/54f9849d-386e-4440-a540-097ebed4ac45.pdf">https://www.bseindia.com/xml-data/corpfilings/AttachHis/54f9849d-386e-4440-a540-097ebed4ac45.pdf</a></p>
	March 3, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	February 28, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through

		various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2020, to consider and approve the terms and conditions including the issue price of debt securities
	February 13, 2020	Outcome of Allotment Committee - NCDs Meeting on February 13, 2020, in furtherance to the Company's letter dated January 31, 2020, regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The detail of the said allotment is mentioned in Annexure - A. For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/49c95b8e-e6fa-41b3-b07d-73fae09bf8e2.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/49c95b8e-e6fa-41b3-b07d-73fae09bf8e2.pdf</a>
	February 12, 2020	Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. In furtherance of the Company's letter dated January 31, 2020 on the captioned subject, the company has given intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the following series of Non-Convertible Debentures (NCDs) issued vide STFCNCD9 Tranche 2 Prospectus dated December 26, 2019 during the period commencing from March 1, 2020 to December 31, 2020 Series - Series I, ISIN Code - INE721A07PI1, Coupon Rate* - 8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07PJ9, Coupon Rate* - 8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate* - 8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes:(*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum. For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/f6de8801-4903-421e-aa3c-188b67d5433b.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/f6de8801-4903-421e-aa3c-188b67d5433b.pdf</a>
	February 10, 2020	Outcome of Allotment Committee - NCDs Meeting on February 10, 2020, in furtherance to the Company's letter dated January 31, 2020, regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The detail of the said allotment is

		mentioned in Annexure - A. For further details, please check <a href="https://www.bseindia.com/xml-data/corpfiling/AttachHis/7f303d4a-6282-443c-9caf-a76013b76b9a.pdf">https://www.bseindia.com/xml-data/corpfiling/AttachHis/7f303d4a-6282-443c-9caf-a76013b76b9a.pdf</a>
	February 03, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted
	February 03, 2020	Submitted the Outcome of Board meeting, Investor presentation and Press Release on Unaudited Standalone and Consolidated Financial Results for the third quarter and nine months ended December 31, 2019. The company informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2020, to April 30, 2020
	January 31, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending February 29, 2020, to consider and approve the terms and conditions including the issue price of debt securities
	January 31, 2020	Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company intimated the stock exchanges that it has received listing approval for 19,36,671 Secured Redeemable Non-Convertible Debentures (NCDs) from National Stock Exchange of India Limited (NSE) vide Circular Ref. No.: 0110 /2020 and BSE Limited (BSE) vide Notice no. 20200129-18 dated January 29, 2020. The NCDs have been admitted to dealings on BSE and NSE with effect from January 30, 2020. The Company further intimated that the Record date for the following series of NCDs will be Saturday, 15th February 2020. The payout date will be Monday, March 2, 2020 (Sunday, March 1, 2020 being Bank holiday): - Series - Series I, ISIN Code - INE721A07P11, Coupon Rate*-8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07PJ9, Coupon Rate*-8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate*-8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes: (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum. Months - February-2020, Record date - Saturday, 15 February 2020, Interest Due Date - Sunday, 1 March, 2020, Payout date - Monday, 2 March, 2020 The interest will be paid subject to applicability of tax

		deducted at source if any
	July 24, 2019	The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2019.
	August 7, 2019	Informed on Banking and Finance Committee Meetings for raising Funds, whereby Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis were allotted.
	August 22, 2019	Informed that the Company has allotted today 33,99,399 secured redeemable non-convertible debentures of face value of Rs. 1,000 each ("NCDs"), constituting the Tranche 1 NCDs offered by way of public issue in terms of the Tranche 1 Prospectus dated July 12, 2019 read with the shelf prospectus dated July 09, 2019
	August 29, 2019	Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis
	August 30, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending September 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities.
	September 5, 2019	Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis
	September 30, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending October 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by SMC Capitals Limited ("SMC Caps") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited

("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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