

Sr. No.	Name of the issue: SREI Infrastructure Finance Limited - June 2015 Tranche 2 Issue (Issue Opening Date: July 1, 2015)			
1	Type of Issue: Public Issue by SREI infrastructure finance limited (the “company” or the “issuer”) of secured redeemable non-convertible debentures of face value of rs. 1,000/- each (the “debentures” or the “NCDS”), for an amount up to Rs. 100 Crore (hereinafter referred to as the “Issue”).			
2	Issue size (Rs crore): Issue of Rs. 200 Crore with an option to retain oversubscription upto Rs. 1,000 Crore (the “Overall Issue Size”), (“Tranche 2 Issue”) within the residual shelf limit of Rs. 1,173.86 Crore. The Company issued and allotted debentures aggregating to Rs. 163.54 Crores			
3	Rating of instrument along with name of the rating agency (i) as disclosed in the offer document : ‘CARE A+(Single A Plus) by Credit Analysis & Research Limited, ‘BWR AA (BWR Double A)’by Brickwork Ratings India Private Limited (ii) at the end of FY 2015-16 : ‘CARE A+(Single A Plus) by Credit Analysis & Research Limited, ‘BWR AA (BWR Double A)’by Brickwork Ratings India Private Limited (Source: www.bseindia.com) (iii) at the end of FY 2016-17 : ‘CARE A+(Single A Plus) by Credit Analysis & Research Limited, ‘BWR AA (BWR Double A)’by Brickwork Ratings India Private Limited (Source: www.bseindia.com) (iv) at the end of FY 2017-18: ‘CARE A+(Single A Plus) by Credit Analysis & Research Limited, ‘BWR AA (BWR Double A)’by Brickwork Ratings India Private Limited (Source: www.bseindia.com)			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008) : The principal amount of the NCDs to be issued in terms of the Tranche 2 Prospectus together with all interest due on the NCDs in respect thereof shall be secured by way of first charge in favour of the Debenture Trustee on an identified immovable property and/or on specific future receivables/assets of the Company as may be decided mutually by the Company and the Debenture Trustee. Accordingly, the Company has created appropriate security in favour of the Debenture Trustee for the NCD Holders on the assets adequate to ensure 100% asset cover for the NCDs (along with the interest due thereon), which is free from any encumbrances.			
5	Subscription level (number of times) : The Issue was subscribed 0.8177 times of the Base Issue Size and 0.1635 times of the Tranche 2 Issue Size, after considering the Cheque Returns and Technical Rejections.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) :			
	Amount (Rs. in crores)			
	Parameters	1st FY (2015-16)	2nd FY (2016-17)	3rd FY (2017-18)⁽¹⁾
	Income from operations	3231.98	4649.33	5239.99
	Net Profit for the period	61.53	242.76	384.55
	Paid-up equity share capital	503.24	503.24	503.24
	Reserves excluding revaluation reserves	3121.77	4415.50	4765.09
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1 st FY 2016 : Listed & on BSE (Source:www.bseindia.com) (ii) at the end of FY 2017 : Listed & on BSE (Source:www.bseindia.com) (iii) at the end of FY 2018: Listed & on BSE (Source:www.bseindia.com)			
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2016 : No Change (ii) at the end of FY 2017 : Mr. Ramkrishna Agarwal appointed with effect from May 12,2016 (iii) at the end of FY 2018: Mr. Salil K. Gupta resigned with effect from July 22, 2017 Dr. Tamali Sengupta resigned with effect from October 26,2017 Mr. Malay Mukherjee appointed with effect from October 26,2017			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through the Tranche 2 Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending/ repayment of loan - minimum 75% of the Net Proceeds of the Tranche 2 Issue . II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche 2 Issue. The unutilized amount if any will be used for purpose of lending/ repayment of loan (ii) Actual utilization: The entire proceeds have been utilized for the Company of various financing activities, repayment of existing loans and other business operations including working capital requirements (Source : Company) (iii) Reasons for deviation, if any: N.A.			

- 10** Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - **No**
- (i) Disclosures in the offer document on terms of issue : The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at Company's cost
- (ii) Delay in payment from the due date : No (Source www.bseindia.com)
- (iii) Reasons for delay/ non-payment, if any: N.A.

11 Any other material information:

May 2, 2015	<p>As on May 2, 2015 SREI Infrastructure Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 01, 2015, inter alia, has taken the following decisions:</p> <ol style="list-style-type: none"> 1. Mr. T. C. A. Ranganathan and Dr. Tamali Sen Gupta have been appointed as Additional Directors (Category - Independent) w.e.f. May 01, 2015 based on the recommendation of the Nomination and Remuneration Committee. 2. Mr. Saud Ibne Siddique and Mr. Sujitendra Krishna Deb have resigned from the Board of Directors of the Company w.e.f. May 01, 2015 due to personal preoccupations. 3. Raising of funds by way of a public issue of Non-Convertible Debentures (NCDs) not exceeding Rs. 2,500 Crores, in one or more tranches during the Financial Year 2015-16 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws. 4. Issuance of Non Convertible Debt Securities on private placement basis upto a maximum aggregate amount of Rs. 10,000 Crores in terms of Section 42 and 71 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, subject to approval of Members at the 30th AGM of the Company.
July 28, 2015	The Company has allotted 16,35,426 (Sixteen Lakhs Thirty Five Thousand Four Hundred and Twenty Six only) NCDs, aggregating to Rs. 1,63,54,26,000/- (Rupees One Hundred and Sixty Three Crores Fifty Four Lakhs and Twenty Six Thousand only) on July 28, 2015 issued vide Prospectus dt. June 6, 2015
August 1, 2015	Appointment of Dr. Tamali Sengupta as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
August 1, 2015	Appointment of Dr. T.C.A. Ranganathan as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015
September 22, 2015	CARE revises/reaffirms the ratings assigned to various instruments of Srei Infrastructure Finance Limited from 'CARE AA- (Double A Minus)' to 'CARE A+ (Single A Plus)'
December 29, 2015	SREI Infrastructure Finance Ltd has informed BSE regarding a Press Release dated December 29, 2015 titled "BNP Paribas Lease Group acquires shares in SREI against its stake in SEFL".
May 12, 2016	Mr. Bijoy Kumar Daga, Key Managerial Personnel (KMP) of the Company has resigned as Chief Executive Officer - Infrastructure Project Finance, due to personal reasons. Mr. Bijoy Kumar Daga shall be relieved w.e.f. June 11, 2016 as per Company's Policy.
May 12, 2016	Mr. Ram Krishna Agarwal has been appointed as Non Executive-Non Independent Director w.e.f May 12 2016
February 18, 2017	SREI Infrastructure Finance Limited (Srei), namely Bharat Road Network Limited, where as on date SREI is holding 30.43% of the equity share capital has filed its Draft Red Herring Prospectus (DRHP) dated February 16, 2017 with the Securities and Exchange Board of India (SEBI)
08 June 2017	Srei signs MOU with Vnesheconombank to create \$200 million IT and Innovation Fund'

	26 October 2017	The Board of Directors of SREI Equipment Finance Limited, a wholly owned subsidiary of the Company, at its meeting held on 25.10.2017 has approved, subject to approval of its shareholders, marketing conditions and receipt of requisite approvals from statutory and other authorities, an IPO of its equity shares by way of issue of fresh Equity Shares upto Rs. 2,000 Crores
	28 April 2018	The Board of Directors have approved the Voluntary Delisting of Equity Shares of the Company from the Calcutta Stock Exchange Limited. The Equity Shares of the Company will continue to remain listed on BSE Limited and the National Stock Exchange of India Limited.

(Source: www.bseindia.com)